

PHILIPPI YRARRÁZAVAL PULIDO & BRUNNER LTDA.

ABOGADOS

Santiago, June 2, 2010

Ms.  
Silvia Serrano  
Vice Presidente Senior de Servicios al Cliente  
Trident Corporate Services, Inc.

Ref.: Owners of companies to be incorporated

Dear Silvia,

The private investment fund "Fondo de Inversión Privado Latin Minerals" is a fund regulated by Law N°18.815. The fund has issued quotas that are owned at a 100% by Minería Activa Uno SpA.

On its turn, Minería Activa Uno Spa is a Chilean corporation dedicated to develop mining projects that are in early stages of discovery. Its purpose is to find undeveloped mining property and to follow the steps to turn it into a property that could be sold to mining operators.

Minería Activa Uno Spa was formed by Chilean mining experts and by experts from Larrain Vial Corredores de Bolsa S.A.. The latter is the biggest stock broker in the Chilean market. This group of people, through a Chilean corporation called Minería Activa S.A., currently holds all the class B shares of Minería Activa Uno Spa, thus they retain the day-to-day management of the company. Additionally, they raised capital among several Chilean investors, including some of the largest economic groups of the market. These investors received class A shares in Minería Activa Uno Spa.

The current class A shareholders (i.e. investors) of the Minería Activa Uno Spa are:

	<b>Name of shareholder</b>	<b>% of class A</b>
1.	Inversiones Agua del Palo Limitada	0,76%
2.	Inversiones Andinas Limitada	0,76%
3.	Sociedad de Inversiones y Servicios IAL Limitada	0,76%
4.	Larrain Vial Inversiones Limitada	2,27%
5.	Inversiones San José Ltda	0,30%
6.	Inmobiliaria Duero Limitada	22,73%
7.	Sociedad de Inversiones Génesis S.A.	1,14%
8.	Chacabuco S.A.	15,15%
9.	Asesorías Larrain y Noguera Limitada	0,39%
10.	Mediterráneo Fondo de Inversión Privado	33,33%
11.	Asesorías e Inversiones Calatrava Ltda.	0,23%
12.	Sociedad de Inversiones San Roque Ltda.	3,03%
13.	Inmobiliaria e Inversiones C y F Ltda	0,08%



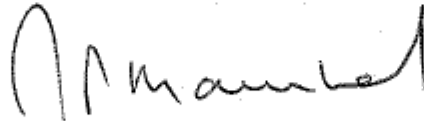
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14.	Sociedad de Inversiones Celta Ltda.	2,27%
15.	Inversiones Saint Thomas S.A.	4,02%
16.	Inversiones Newlake Limitada	4,55%
17.	Inversiones Ithaca Limitada	0,23%
18.	Ricardo Gómez Ateca	0,05%
19.	Francisco Javier Opazo Carvallo	0,08%
20.	Asesorías e Inversiones Cadofe Ltda.	0,08%
21.	Ignacio Pedro Montane Yunge	0,08%
22.	Central Valley S.A.	0,15%
23.	María José Musalem Araos	0,05%
24.	Inversiones Achibueno SA	0,76%
25.	ADN Asesorías Financieras Ltda	0,76%
26.	Inversiones en Capitales Ltda.	2,27%
27.	Asesoría e Inversiones Ritoque Ltda.	2,19%
28.	Inversiones Traunko S.A	1,56%

As you may see, most of the ownership is held by other corporations or investment funds. Some of them (including the largest shareholders) are owned by other funds or corporations.

Please let me know if I can help you with something else.

Kind regards,



**Juan Paulo Bambach S.**

Partner

Philippi, Yrarrázaval, Pulido & Brünner